

Amendments to the Claims:

This listing of claims will replace all prior versions, and listings, of claims in the application:

1. (Currently Amended) A method executed in a computer system for managing monies and information in connection with an insurance insolvency comprising:
designating a state fund for each state associated with said insurance insolvency;

associating with said state fund an insurance account ~~of a first type in~~
the computer system; and

identifying in the computer system at least one of a state statute, regulation and rule relating to a number of types of lines of insurance which can be associated with the insurance account;

determining in the computer system the number of types of lines of insurance which can be associated with the insurance account based on the identified at least one of a state statute, regulation and rule; and

associating with said insurance account at least one line of insurance which is in the determined number of types of lines of insurance which can be associated with the insurance account in the computer system.

2. (Currently Amended) The method of Claim 1, further comprising:
associating at least one industry standard code with said insurance account and said at least one line of insurance in the computer system.

3. (Original) The method of Claim 2, wherein said insurance account is associated with a plurality of lines of insurance.

4. (Original) The method of Claim 3, wherein said insurance account is associated with at least two lines of insurance each being of type commercial automobile, worker's compensation, homeowner's and fire.

5. (Original) The method of Claim 2, wherein said insurance account is associated with one line of insurance being of type commercial automobile, worker's compensation, homeowner's and fire.

6. (Original) The method of Claim 2, further comprising:

associating a group with a first of said each states having a corresponding state fund; and
associating at least one member with said group.

7. (Original) The method of Claim 6, further comprising:
storing information in ~~[[a]]~~ the computer system representing a relationship between said state fund and said associated insurance account and said at least one line of insurance.

8. (Original) The method of Claim 7, further comprising:
representing a merger of at least two members by combining portions of said information stored in the computer system.

9. (Original) The method of Claim 8, further comprising:
modifying a relationship between said at least two members represented in the computer system.

10. (Original) The method of Claim 7, further comprising:
representing a split of one member into at least two entities using portions of said information stored in the computer system.

11. (Original) The method of Claim 10, further comprising:
modifying a relationship represented in said computer system of said one member corresponding to said split into said at least two entities.

12. (Currently Amended) The method of Claim 1, further comprising:
determining an insurance account from which a payment is made in the computer system.

13. (Original) The method of Claim 12, wherein said payment is made in connection with at least one of: a claim and an unearned premium.

14. (Original) The method of Claim 13, further comprising:
tracking payments; and
displaying an accounting of said payments with respect to a predetermined estimated amount of payments.

15. (Original) The method of Claim 14, further comprising:
tracking total payments made prior to said insolvency.

16. (Original) The method of Claim 15, further comprising:
tracking monies in connection with a recovery amount.

17. (Currently Amended) The method of Claim 16, wherein said recovery amount ~~includes~~ comprises at least one of: a salvage amount, a subrogation recovery, a second injury amount, a cost of living adjustment, and net worth.

18. (Currently Amended) The method of Claim 1, further comprising:
creating a diary entry in the computer system including information about one of: a claim and unearned premium; and
sending said diary entry to at least one user.

19. (Original) The method of Claim 18, wherein said sending said diary entry is performed automatically in response to an occurrence of a predefined event.

20. (Original) The method of Claim 19, wherein said predefined event is one of:

deleting a pending payment, closing one of a claim and an unearned premium, upon rejection of a closing one of a claim and unearned premium, modifying a line of insurance, deleting a line of insurance, sending a note to a reviewer, adjusting a reserve, adding a new taxpayer, and modifying an existing taxpayer.

21. (Currently Amended) The method of Claim 19, wherein the method further ~~includes~~ comprises:

creating an account for a user specifying a predetermined limit;
specifying, by said user, a reserve amount above said predetermined limit; and

sending said diary entry to a manager for approval in response to said user specifying said reserve amount.

22. (Currently Amended) The method of Claim 18, wherein said sending said diary entry is performed in response to a first user creating said diary entry, and the method further ~~includes~~ comprises:

said first user selecting at least one other user to which said diary entry is sent.

23. (Currently Amended) The method of Claim 1, further comprising:
associating in the computer system at least one note with an insurance

claim;

associating in the computer system a blocked status with said insurance claim; and

generating in the computer system, in response to setting said blocked status, a note to at least one user indicating why said insurance claim has a blocked status.

24. (Original) The method of Claim 23, further comprising:

automatically notifying a first user when a second user attempts to perform a predetermined operation on said insurance claim having said blocked status.

25. (Currently Amended) The method of Claim 1, further comprising:

performing a transaction in connection with one of an insurance claim and an unearned premium; and

determining in the computer system a corresponding insurance account in accordance with information about said one of said insurance claims and said unearned premium, said information including a relationship to a state and at least one line of insurance associated with said corresponding insurance account; and

adjusting in the computer system an amount associated with said corresponding insurance account in accordance with said transaction.

26. (Original) The method of Claim 25, further comprising:

generating a data file including information about at least one of an unearned premium and a claim, said data file being used as an input file into an accounting system.

27. (Original) The method of Claim 26, further comprising:

generating general ledger entries, said general ledger entries being included in said data file.

28. (Original) The method of Claim 25, further comprising:

associating information about an insurance claim with said corresponding insurance account;

entering a note associated with an insurance claims, said note including descriptive information about said claim entered by a claim handler; and

providing for said note to be available for reading by another user.

29. (Original) The method of Claim 25, further comprising:

recording information about an error in a log file included in a client system.

30. (Original) The method of Claim 29, further comprising:
auditing said transaction by recording audit information about said transaction.

31. (Currently Amended) The method of Claim 30, wherein said audit information ~~includes~~ comprises at least one of: date and time information, transaction type, data values prior to modification by said transaction, and user performing said transaction.

32. (Currently Amended) The method of Claim 1, further comprising:
generating in the computer system an incomplete status of a record including information about a claim, obtaining additional information about said claim;
modifying in the computer system said record to include said additional information; and
converting in the computer system said incomplete status associated with said record to a claim status.

33. (Currently Amended) The method of Claim 1, further comprising:
assigning in the computer system at least one role to a first user have a first set of security permissions and access limits; and
determining in the computer system, using said first set of security permissions and access limits, whether to allow a user to perform an operation in connection with said insurance account.

34. (Currently Amended) A computer ~~program-product~~ readable medium having stored thereon instructions for managing monies and information in connection with an insurance insolvency which when executed by a processor, cause the processor to perform the steps comprising:

~~machine-executable code for~~ designating a state fund for each state associated with said insurance insolvency;

~~machine-executable code for~~ associating with said state fund an insurance account of a first type; ~~and~~

identifying at least one of a state statute, regulation and rule relating to a number of types of lines of insurance which can be associated with the insurance account;

determining the number of types of lines of insurance which can be associated with the insurance account based on the identified at least one of a state statute, regulation and rule; and

~~machine-executable code for associating with said insurance account at least one line of insurance~~ which is in the determined number of types of lines of insurance which can be associated with the insurance account.

35. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code for associating at least one industry standard code with said insurance account and said at least one line of insurance.~~

36. (Original) The computer program product of Claim 35, wherein said insurance account is associated with a plurality of lines of insurance.

37. (Original) The computer program product of Claim 36, wherein said insurance account is associated with at least two lines of insurance each being of type commercial automobile, worker's compensation, homeowner's and fire.

38. (Original) The computer program product of Claim 36, wherein said insurance account is associated with one line of insurance being of type commercial automobile, worker's compensation, homeowner's, and fire.

39. (Currently Amended) The computer program product of Claim 35, further comprising:

~~machine-executable code for associating a group with a first of said each states having a corresponding state fund; and~~

~~machine-executable code for associating at least one member with said group.~~

40. (Currently Amended) The computer program product of Claim 39, further comprising:

~~machine-executable code for storing information in a computer system representing a relationship between said state fund and said associated insurance account and said at least one line of insurance.~~

41. (Currently Amended) The computer program product of Claim 40,

further comprising:

~~machine-executable code~~ for representing a merger of at least two members by combining portions of said information stored in the computer system.

42. (Currently Amended) The computer program product of Claim 41, further comprising:

~~machine-executable code~~ for modifying a relationship between said at least two members represented in the computer system.

43. (Currently Amended) The computer program product of Claim 40, further comprising:

~~machine-executable code~~ for representing a split of one member into at least two entities using portions of said information stored in the computer system.

44. (Currently Amended) The computer program product of Claim 43, further comprising:

~~machine-executable code~~ for modifying a relationship represented in said computer system of said one member corresponding to said split into said at least two entities.

45. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code~~ for determining an insurance account from which a payment is made.

46. (Original) The computer program product of Claim 45, wherein said payment is made in connection with at least one of: a claim and an unearned premium.

47. (Currently Amended) The computer program product of Claim 46, further comprising:

~~machine-executable code~~ for tracking payments; and
~~machine-executable code~~ for displaying an accounting of said payments with respect to a predetermined estimated amount of payments.

48. (Currently Amended) The computer program product of Claim 47, further comprising:

~~machine-executable code~~ for tracking total payments made prior to said insolvency.

49. (Currently Amended) The computer program product of Claim 48, further comprising:

~~machine-executable code for tracking monies in connection with~~
recovery amounts.

50. (Currently Amended) The computer program product of Claim 49, wherein said recovery amounts ~~includes~~ comprises at least one of: a salvage amount, a subrogation recovery, a second injury amount, a cost of living adjustment, and a net worth.

51. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code for creating a diary entry including~~
information about one of: a claim and unearned premium; and
~~machine-executable code for sending said diary entry to at least one~~
user.

52. (Original) The computer program of Claim 50, wherein said machine executable code for sending said diary entry is executed automatically in response to an occurrence of a predefined event.

53. (Currently Amended) The computer program product of Claim 52, further comprising ~~machine-executable code for detecting said predefined event~~, wherein said predefined event is one of: deleting a pending payment, closing one of a claim and an unearned premium, upon rejection of a closing one of a claim and unearned premium, modifying a line of insurance, deleting a line of insurance, sending a note to a reviewer, adjusting a reserve, adding a new taxpayer, and modifying an existing taxpayer.

54. (Currently Amended) The computer program product of Claim 52, wherein the computer program product further ~~includes~~ comprises:

~~machine-executable code for creating an account for a user specifying a~~
predetermined limit;

~~machine-executable code for specifying, by said user, a reserve amount~~
above said predetermined limit; and

~~machine-executable code for sending said diary entry to a manager for~~
approval in response to said user specifying said reserve amount.

55. (Currently Amended) The computer program product of Claim 51,

wherein said ~~machine-executable code~~ for sending said diary entry executes in response to ~~other machine-executable code~~ detecting a first user creating said diary entry, and the computer program product further ~~includes~~ comprises:

~~machine-executable code~~ for said first user selecting at least one other user to which said diary entry is sent.

56. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code~~ for associating at least one note with an insurance claim;

~~machine-executable code~~ for associating a blocked status with said insurance claim; and

~~machine-executable code~~ for generating, in response to setting said blocked status, a note to at least one user indicating why said insurance claim has a blocked status.

57. (Currently Amended) The computer program product of Claim 45, further comprising:

~~machine-executable code~~ for automatically notifying a first user when a second user attempts to perform a predetermined operation on said insurance claim having said blocked status.

58. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code~~ for performing a transaction in connection with one of an insurance claim and an unearned premium;

~~machine-executable code~~ for determining a corresponding insurance account in accordance with information about said one of said insurance claims and said unearned premium, said information including a relationship to a state and at least one line of insurance associated with said corresponding insurance account; and

~~machine-executable code~~ for adjusting an amount associated with said corresponding insurance account in accordance with said transaction.

59. (Currently Amended) The computer program product of Claim 58, further comprising:

~~machine-executable code~~ for generating a data file including

information about at least one of an unearned premium and a claim, said data file being used as an input file into an accounting system.

60. (Currently Amended) The computer program product of Claim 59, further comprising:

~~machine-executable code for~~ generating general ledger entries, said general ledger entries being included in said data file.

61. (Currently Amended) The computer program product of Claim 58, further comprising:

~~machine-executable code for~~ associating information about an insurance claim with said corresponding insurance account;

~~machine-executable code for~~ entering a note associated with an insurance claims, said note including descriptive information about said claim entered by a claim handler; and

~~machine-executable code for~~ providing for said note to be available for reading by another user.

62. (Currently Amended) The computer program product of Claim 58, further comprising:

~~machine-executable code for~~ recording information about an error in a log file included in a client system.

63. (Currently Amended) The computer program product of Claim 62, further comprising:

~~machine-executable code for~~ auditing said transaction by recording audit information about said transaction.

64. (Currently Amended) The computer program product of Claim 63, wherein said audit information ~~includes~~ comprises at least one of: date and time information, transaction type, data values prior to modification by said transaction, and user performing said transaction.

65. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code for~~ generating an incomplete status of a record including information about a claim;

~~machine-executable code for~~ obtaining additional information about said claim;

~~machine-executable code for~~ modifying said record to include said additional information; and

~~machine-executable code for~~ converting said incomplete status associated with said record to a claim status.

66. (Currently Amended) The computer program product of Claim 34, further comprising:

~~machine-executable code for~~ assigning at least one role to a first user have a first set of security permissions and access limits; and

~~machine-executable code for~~ determining, using said first set of security permissions and access limits, whether to allow a user to perform an operation in connection with said insurance account.

67. (New) A computer system for managing monies and information in connection with an insurance insolvency, the system comprising:

a designation system in the computer system that designates a state fund for each state associated with the insurance insolvency;

a state fund association system in the computer system associates with the state fund an insurance account;

an identification system in the computer system that identifies at least one of a state statute, regulation and rule relating to a number of types of lines of insurance which can be associated with the insurance account;

a determination system in the computer system that determines the number of types of lines of insurance which can be associated with the insurance account based on the identified at least one of a state statute, regulation and rule; and

an insurance account association system in the computer system that associates with the insurance account at least one line of insurance which is in the determined number of types of lines of insurance which can be associated with the insurance account.

68. (New) The system of Claim 67, further comprising an industry code association system that associates at least one industry standard code with the insurance

account and the at least one line of insurance.

69. (New) The system of Claim 68, wherein the insurance account is associated with a plurality of lines of insurance.

70. (New) The system of Claim 69, wherein the insurance account is associated with at least two lines of insurance each being of type commercial automobile, worker's compensation, homeowner's and fire.

71. (New) The system of Claim 68, wherein the insurance account is associated with one line of insurance being of type commercial automobile, worker's compensation, homeowner's and fire.

72. (New) The system of Claim 68, further comprising:

a group association system in the computer system that associates a group with a first of the each states having a corresponding state fund; and

a member association system in the computer system that associates at least one member with the group.

73. (New) The system of Claim 72, further comprising:

a storage system in the computer system that stores information representing a relationship between the state fund and the associated insurance account and the at least one line of insurance.

74. (New) The system of Claim 73, further comprising:

a representation system in the computer system that represents a merger of at least two members by combining portions of the information stored.

75. (New) The system of Claim 74, further comprising:

a modification system in the computer system that modifies a relationship between the at least two members represented.

76. (New) The system of Claim 73, further comprising:

a representation system in the computer system that represents a split of one member into at least two entities using portions of the information stored in the computer system.

77. (New) The system of Claim 76, further comprising:

a modification system in the computer system that modifies a

relationship represented in the computer system of the one member corresponding to the split into the at least two entities.

78. (New) The system of Claim 67, further comprising:

a determination system in the computer system that determines an insurance account from which a payment is made in the computer system.

79. (New) The system of Claim 78, wherein the payment is made in

connection with at least one of: a claim and an unearned premium.

80. (New) The system of Claim 79, further comprising:

a tracking system in the computer system that tracks payments; and

a display system that displays an accounting of the payments with

respect to a predetermined estimated amount of payments.

81. (New) The system of Claim 80, wherein the tracking system tracks total

payments made prior to the insolvency.

82. (New) The system of Claim 81, wherein the tracking system tracks

monies in connection with a recovery amount.

83. (New) The system of Claim 82, wherein the recovery amount comprises

at least one of: a salvage amount, a subrogation recovery, a second injury amount, a cost of living adjustment, and net worth.

84. (New) The system of Claim 67, further comprising:

a diary system in the computer system that creates a diary entry

including information about one of: a claim and unearned premium; and

a communication system that sends the diary entry to at least one user.

85. (New) The system of Claim 84, wherein the communication system

automatically sends the diary entry in response to an occurrence of a predefined event.

86. (New) The system of Claim 85, wherein the predefined event is one of:

deleting a pending payment, closing one of a claim and an unearned

premium, upon rejection of a closing one of a claim and unearned premium, modifying a line of insurance, deleting a line of insurance, sending a note to a reviewer, adjusting a reserve, adding a new taxpayer, and modifying an existing taxpayer.

87. (New) The system of Claim 85, wherein the system further comprises:

an account system in the computer system that creates an account for a user specifying a predetermined limit and specifies, by the user, a reserve amount above the predetermined limit; and wherein the communication system sends the diary entry to a manager for approval in response to the user specifying the reserve amount.

88. (New) The system of Claim 84, wherein the communication system

sends the diary entry in response to a first user creating the diary entry, and the system further comprises a user selection system in the computer system that allows the first user to select at least one other user to which the diary entry is sent.

89. (New) The system of Claim 67, further comprising:

an insurance claim association system in the computer system that associates at least one note with an insurance claim;

a status system in the computer system that associates a blocked status with the insurance claim; and

a communication system in the computer system that generates, in response to setting the blocked status, a note to at least one user indicating why the insurance claim has a blocked status.

90. (New) The system of Claim 89, wherein the communication system

automatically notifies a first user when a second user attempts to perform a predetermined operation on the insurance claim having the blocked status.

91. (New) The system of Claim 67, further comprising:

a transaction system in the computer system that performs a transaction in connection with one of an insurance claim and an unearned premium; and

an insurance account identification system in the computer system that determines a corresponding insurance account in accordance with information about the one of the insurance claims and the unearned premium, the information including a relationship to a state and at least one line of insurance associated with the corresponding insurance account; and

an adjustment system in the computer system that adjusts an amount associated with the corresponding insurance account in accordance with the transaction.

92. (New) The system of Claim 91, further comprising:

a data file system in the computer system that generates a data file including information about at least one of an unearned premium and a claim, the data file being used as an input file into an accounting system.

93. (New) The system of Claim 92, further comprising a ledger system in the computer system that generates general ledger entries, the general ledger entries being included in the data file.

94. (New) The system of Claim 91, further comprising:

a corresponding insurance account association system in the computer system that associates information about an insurance claim with the corresponding insurance account;

a note system in the computer system that enters a note associated with an insurance claims, the note including descriptive information about the claim entered by a claim handler; and

providing for the note to be available for reading by another user.

95. (New) The system of Claim 91, further comprising:

a recordation system in the computer system that records information about an error in a log file included in a client system.

96. (New) The system of Claim 95, further comprising:

an audit system in the computer system that audits the transaction by recording audit information about the transaction.

97. (New) The system of Claim 96, wherein the audit information comprises at least one of: date and time information, transaction type, data values prior to modification by the transaction, and user performing the transaction.

98. (New) The system of Claim 67, further comprising:

a status system in the computer system generating in the computer system an incomplete status of a record including information about a claim, obtaining additional information about the claim;

a modification system in the computer system that modifies the record to include the additional information; and

a conversion system in the computer system that converts the incomplete status associated with the record to a claim status.

99. (New) The system of Claim 67, further comprising:

an assignment system in the computer system that assigns at least one role to a first user have a first set of security permissions and access limits; and

a security determination system in the computer system that determines, using the first set of security permissions and access limits, whether to allow a user to perform an operation in connection with the insurance account.